Website Privacy Statement

Wright Financial Solutions Ltd and Wright Business Solutions Ltd trading as Wright Financial are committed to protecting your privacy and handling personal information in accordance with the Privacy Act 2020.

We collect, hold, use and share personal information so we can:

- provide financial advice and related services
- communicate with you
- meet our legal and regulatory obligations
- manage our relationship with you.

We may collect personal information directly from you, from your authorised representatives, or from third parties connected with the services we provide, including lenders, insurers, identity verification providers, professional advisers, employers, government agencies, and other organisations involved in providing financial products and services.

We may also collect and use information for Anti-Money Laundering and Countering Financing of Terrorism Act 2009 (AML/CFT) identity verification and compliance purposes.

Our full Privacy Policy explains:

- the information we collect
- how we use and store information
- who we may share it with
- overseas storage and cloud providers
- your access and correction rights
- how to make a privacy complaint.

You can view our full website Privacy Policy here: https://wrightfinancial.co.nz/privacy-policy

Our Indirect Collection Source Schedule is available on request or through our onboarding documentation.

If you have any questions regarding privacy or your personal information, please contact:
Wright Financial
PO Box 9419, Waikato Mail Centre, Hamilton 3240
Phone: 07 834 0661
Email: enquiry@wrightfinancial.co.nz